

CALIFORNIA PUBLIC UTILITIES COMMISSION

ADVICE LETTER FILING SUMMARY ENERGY UTILITY

MUST BE COMPLETED BY LSE (Attach additional pages as needed)

Company name/CPUC Utility No. Marin Clean Energy

Utility type:

ELC GAS
 PLC HEAT WATER

Contact Person for questions and approval letters: Shalini Swaroop

Phone #: (415) 464-6040

E-mail: sswaroop@mcecleanenergy.org

EXPLANATION OF UTILITY TYPE

ELC = Electric GAS = Gas
PLC = Pipeline HEAT = Heat WATER = Water

(Date Filed/ Received Stamp by CPUC)

Advice Letter (AL) #: MCE-007-CCA

Subject of AL: Compliance Filing Regarding Unspent Funds Under Marin Clean Energy's 2013-2014 Energy Efficiency Programs

Tier Designation: 1 2 3

Keywords (choose from CPUC listing): Compliance

AL filing type: Monthly Quarterly Annual One-Time Other _____

If AL filed in compliance with a Commission order, indicate relevant Decision/Resolution: D.14-10-046

Does AL replace a withdrawn or rejected AL? If so, identify the prior AL _____

Summarize differences between the AL and the prior withdrawn or rejected AL¹: _____

Resolution Required? Yes No

Requested effective date: December 31, 2014

No. of tariff sheets: 0

Estimated system annual revenue effect (%): n/a

Estimated system average rate effect (%): n/a

When rates are affected by AL, include attachment in AL showing average rate effects on customer classes (residential, small commercial, large C/I, agricultural, lighting).

Tariff schedules affected: n/a

Service affected and changes proposed: Identification of Unspent Funds from Marin Clean Energy's 2013-2014 Energy Efficiency Programs Available for the 2015 Program Budget.

Pending advice letters that revise the same tariff sheets: none

Protests and all other correspondence regarding this AL are due no later than 20 days after the date of this filing, unless otherwise authorized by the Commission, and shall be sent to:

CPUC, Energy Division
Attention: Tariff Unit
505 Van Ness Ave.,
San Francisco, CA 94102
EDTariffUnit@cpuc.ca.gov

CCA Info (including e-mail)
Marin Clean Energy
781 Lincoln Ave., Suite 320
San Rafael, CA 94901
sswaroop@mcecleanenergy.org

December 1, 2014

CA Public Utilities Commission
Energy Division
Attention: Tariff Unit
505 Van Ness Avenue, 4th Floor
San Francisco, CA 94102-3298



Advice Letter MCE-007-CCA

Re: Identification of Unspent Funds from Marin Clean Energy’s 2013-2014 Energy Efficiency Programs Available for the 2015 Program Budget

Ordering Paragraph (“OP”) 25 of Decision (“D.”) 14-10-046 (the “Decision”), *Decision Establishing Energy Efficiency Savings Goals and Approving 2015 Energy Efficiency Programs and Budgets (Concludes Phase I of R.13-11-005)*, requires MCE to identify unspent funds from MCE’s 2013-2014 Energy Efficiency (“EE”) available for MCE’s 2015 EE Programs.¹

Effective Date: December 31, 2014

Tier Designation: Tier 2 Designation

The Decision also directed MCE to “file a Tier 2 Advice Letter on December 1, 2014 identifying unspent funds from 2013-2014 available for 2015....”² Thus, this advice letter is timely filed.

Purpose

The Decision provided for MCE’s continued administration of EE programs and funding during the 2015 cycle.³ This Compliance Filing provides the information required by OP 25 of the Decision. This Compliance Filing includes:

- (i) Advice Letter Cover Letter conforming to Energy Division Guidance on content.
- (ii) Identified unspent funds from MCE’s 2013-2014 EE Programs available for 2015.

¹ Decision at 30.

² Decision at 168.

³ Decision at 168.

Background

The *Decision Approving 2013-2014 Energy Efficiency Program Budgets*⁴ authorized MCE, along with the Investor Owned Utilities (“IOUs”) and Regional Energy Networks (“RENS”), to administer their 2013–2014 EE programs on behalf of ratepayers throughout its service territory. The funding from these programs was provided by ratepayer funds collected by the IOUs on behalf of the state and subsequently distributed by the IOUs.

The Commission indicated that Phase I of Rulemaking 13-11-005 would entail an extension of the 2013-2014 energy efficiency programs through 2015.⁵ The Decision concluded Phase I and ordered an extension of the existing annual EE program budgets through 2015.⁶ OP 22 of the Decision authorizes the IOUs to collect the 2015 EE program revenue requirements on behalf of the CCAs.⁷ OP 24 directs Pacific Gas and Electric (“PG&E”) to transfer \$1.002 million to MCE for their 2015 EE program, less any amount MCE identifies as unspent.⁸ The unspent funds are those from MCE’s 2013-2014 EE program available for MCE’s 2015 EE program budget.⁹ The decision requires MCE to file a Tier 2 Advice Letter on December 1, 2014 identifying these unspent funds.¹⁰ This Tier 2 Advice Letter serves to comply with the December 1 filing requirement.

Identification of Unspent Funds

The total identified unspent EE funds available for MCE’s 2015 EE program is \$1,082,708.

The Decision recognized that MCE will not have all data on hand in December.¹¹ The Commission suggested MCE “use its best estimates for the months for which it does not yet have actual spending data.”¹² Since this filing is made 30 days before the end of 2014, it includes an estimate for the December program expenditures.

Appendices: Appendix A: Identified Unspent EE Funds Carryover to 2015

⁴ D.12-11-015.

⁵ “The Commission will move forward as an initial matter in this proceeding with extending funding through 2015 for administrators’ existing portfolios.” R.13-11-005, Order Instituting Rulemaking Concerning Energy Efficiency Rolling Portfolios, Policies, Programs, Evaluation, and Related Issues at 3.

⁶ Decision at 167.

⁷ *Id.*

⁸ *Id.* at 167-68.

⁹ *Id.* at 168.

¹⁰ *Id.*

¹¹ *Id.* at 126.

¹² *Id.*

Notice

Anyone wishing to protest this advice filing may do so by letter via U.S. Mail, facsimile, or electronically, any of which must be received no later than 20 days after the date of this advice filing. Protests should be mailed to:

CPUC, Energy Division
Attention: Tariff Unit
505 Van Ness Avenue
San Francisco, California 94102
E-mail: EDTariffUnit@cpuc.ca.gov

Copies should also be mailed to the attention of the Director, Energy Division, Room 4004 (same address above).

In addition, protests and all other correspondence regarding this advice letter should also be sent by letter and transmitted via facsimile or electronically to the attention of:

Shalini Swaroop
Regulatory Counsel
MARIN CLEAN ENERGY
781 Lincoln Avenue, Suite 320
San Rafael, CA 94901
Phone: (415) 464-6040
Facsimile: (415) 459-8095
E-mail: sswaroop@mceCleanEnergy.org

Beckie Menten
Energy Efficiency Director
MARIN CLEAN ENERGY
781 Lincoln Avenue, Suite 320
San Rafael, CA 94901
Phone: (415) 464-6034
Facsimile: (415) 459-8095
E-mail: bmenten@mceCleanEnergy.org

There are no restrictions on who may file a protest, but the protest shall set forth specifically the grounds upon which it is based and shall be submitted expeditiously.

MCE is serving copies of this advice filing to the relevant parties shown on the R.13-11-005 service list. For changes to this service list, please contact the Commission's Process Office at (415) 703-2021 or by electronic mail at Process_Office@cpuc.ca.gov.

Correspondence

For questions, please contact Shalini Swaroop at (415) 464-6040 or by electronic mail at sswaroop@mceCleanEnergy.org.

_____/S/
Shalini Swaroop
Regulatory Counsel
MARIN CLEAN ENERGY

cc: Service List R.13-11-005

Appendix A: Identified Unspent EE Funds Carryover for 2015

Program #	Main Program Name / Sub-Program Name	2013-14 Authorized Program Budget Unspent (Carryover)	2015 Approved Budgets	Approved Budget Less Carryover
MEA01	Multi-Family Program	\$387,825	\$430,486	\$42,661
MEA02	Small Commercial Program	\$694,883	\$462,311	-\$232,572
MEA03	Single-Family Utility Demand Reduction Program	\$0	\$227,470	\$227,470
MEA04	Financing Pilots Program	\$0	\$100,000	\$100,000
	MCE PROGRAM TOTAL	\$1,082,708	\$1,220,267	\$137,558