

November 18, 2016

CA Public Utilities Commission  
Energy Division  
Attention: Energy Efficiency Branch  
505 Van Ness Avenue, 4<sup>th</sup> Floor  
San Francisco, CA 94102-3298



### **Advice Letter 20-E**

#### **Re: Request for Approval to Shift Funds**

In compliance with the California Public Utilities Commission’s (“Commission”) Decision (“D.”) 09-09-047, Ordering Paragraph (“OP”) 43, filed September 24, 2009 and the Energy Efficiency Policy Manual,<sup>1</sup> Marin Clean Energy (“MCE”) submits this filing to request a fund shift among MCE’s programs to accommodate project commitments and anticipated spending for the remainder of 2016.

**Effective Date:** December 18, 2016

**Tier Designation:** Tier 2

Pursuant to General Order 96-B, Energy Industry Rule 5.2 this advice letter is submitted with a Tier 2 designation.

#### **Purpose**

The purpose of this advice letter filing is to seek approval to fund shift among MCE’s programs to accommodate project commitments and anticipated spending for the remainder of 2016.

#### **Background**

MCE currently administers a Multi-Family Program with growing participation since its launch in 2013. Historically, enrollment in this program has exceeded capacity, and the Commission previously authorized MCE to shift funds to this program to accommodate the demand.<sup>2</sup> MCE’s Multi-Family program requires additional funding to continue to serve the project pipeline and support program implementation through 2016.

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<sup>1</sup> Version 5, July 2013, Section II.7 at p. 13, available at <http://www.cpuc.ca.gov/NR/rdonlyres/7E3A4773-6D35-4D21-A7A2-9895C1E04A01/0/EEPpolicyManualV5forPDF.pdf>.

<sup>2</sup> MCE Advice Letter (“AL”) 15-E.

## **Multi-Family Program Activity**

MCE's Multi-Family Program has grown significantly since its launch in 2013. MCE's Multi-Family Program provides targeted outreach and training to multi-family property owners, contractors, and tenants. This program focuses on supporting and providing incentives for energy efficiency retrofits in multi-family buildings. In addition to the implementation activities planned for the remainder of 2016, a set of large projects that have been under development in MCE's project pipeline are anticipated to commit to a scope of work this year. While the installation of measures for these projects may begin in 2016, the projects are anticipated to complete in 2017.

The current Multi-Family budget is insufficient to cover the scope of work for these projects. MCE is requesting the fund shifts described below to cover any costs incurred in 2016 with the remainder being committed to complete the projects in 2017. These shifts are not expected to cover the entire cost of these projects, and MCE will use a portion of the 2017 Multi-Family budget to cover the remainder of the project costs incurred in 2017. As such, MCE proposes to shift funds, as described below, into its Multi-Family Program budget to accommodate these projects and complete other implementation activities in 2016.

## **Fund Shifting for MCE's 2016 Budget**

MCE requests authority to shift funds from its Small Commercial and Single Family programs to its Multi-Family Program to support the Multi-Family Program's forecasted expenditures for project commitments and implementation activities through the end of 2016. The proposed fund shift is included in Tables 1 and 2, below.<sup>3</sup>

**Table 1: Requested Fund Shifts in MCE's 2016 Budget (MCE AL 19-E Approved)**

<b>MCE Programs</b>	<b>Approved 2016<sup>4</sup></b>	<b>Fund Shifts</b>	<b>Final 2016</b>
Single Family	\$228,050	(\$34,314)	\$193,736
Multi-Family	\$667,555	\$269,691	\$937,246
Small Commercial	\$658,711	(\$235,377)	\$423,334
Financing	\$32,031	-	\$32,031
<b>Total</b>	<b>\$1,586,347</b>	<b>-</b>	<b>\$1,586,347</b>

<sup>3</sup> MCE filed MCE AL 19-E on October 24, 2016. MCE AL 19-E requested a \$5,000 fund shift from MCE's Single Family Program to its Financing Program. MCE AL 19-E is pending approval by Commission staff as of the filing date for this AL (MCE AL 20-E). Tables 1 & 2 illustrate two scenarios: (1) Table 1 represents the fund shifts requested in this AL if staff approves MCE AL 19-E; and (2) Table 2 represents the fund shifts requested in this AL if staff does not approve MCE AL 19-E.

<sup>4</sup> MCE's budget was originally approved in D.14-10-046. Pursuant to D.16-05-004 and MCE AL 16-E, MCE's annual budget increased by \$366,080 to accommodate newly enrolled communities in MCE's service area in 2015.

**Table 2: Requested Fund Shifts in MCE’s 2016 Budget (MCE AL 19-E Not Approved)**

<b>MCE Programs</b>	<b>Approved 2016<sup>5</sup></b>	<b>Fund Shifts</b>	<b>Final 2016</b>
Single Family	\$233,050	(\$34,314)	\$198,736
Multi-Family	\$667,555	\$269,691	\$937,246
Small Commercial	\$658,711	(\$235,377)	\$423,334
Financing	\$27,031	-	\$27,031
<b>Total</b>	<b>\$1,586,347</b>	<b>-</b>	<b>\$1,586,347</b>

MCE requests authorization to shift funds out of the Small Commercial Program and Single Family Program into the Multi-Family Program. The Small Commercial and Single Family programs are anticipated to have remaining funds at the end of 2016. As such, MCE proposes to shift \$235,377 out of the Small Commercial Program and \$34,314 out of the Single Family Program to support the Multi-Family Program. The funds that remain in the Small Commercial and Single Family budgets will continue to support the current incentives and outreach activities in those programs.

**Notice**

Anyone wishing to protest this advice filing may do so by letter via U.S. Mail, facsimile, or electronically, any of which must be received no later than 20 days after the date of this advice filing. Protests should be mailed to:

CPUC, Energy Division  
Attention: Tariff Unit  
505 Van Ness Avenue  
San Francisco, California 94102  
E-mail: [EDTariffUnit@cpuc.ca.gov](mailto:EDTariffUnit@cpuc.ca.gov)

Copies should also be mailed to the attention of the Director, Energy Division, Room 4004 (same address above).

In addition, protests and all other correspondence regarding this advice letter should also be sent by letter and transmitted via facsimile or electronically to the attention of:

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<sup>5</sup> See Footnote 4, above.

Michael Callahan  
Regulatory Counsel  
MARIN CLEAN ENERGY  
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San Rafael, CA 94901  
Phone: (415) 464-6045  
Facsimile: (415) 459-8095  
E-mail: [mcallahan@mceCleanEnergy.org](mailto:mcallahan@mceCleanEnergy.org)

and

Beckie Menten  
Energy Efficiency Director  
MARIN CLEAN ENERGY  
1125 Tamalpais Avenue  
San Rafael, CA 94901  
Phone: (415) 464-6034  
Facsimile: (415) 459-8095  
E-mail: [bmenten@mceCleanEnergy.org](mailto:bmenten@mceCleanEnergy.org)

There are no restrictions on who may file a protest, but the protest shall set forth specifically the grounds upon which it is based and shall be submitted expeditiously.

MCE is serving copies of this advice filing to the relevant parties shown on the R.13-11-005 service list. For changes to this service list, please contact the Commission's Process Office at (415) 703-2021 or by electronic mail at [Process\\_Office@cpuc.ca.gov](mailto:Process_Office@cpuc.ca.gov).

### **Correspondence**

For questions, please contact Michael Callahan at (415) 464-6045 or by electronic mail at [mcallahan@mceCleanEnergy.org](mailto:mcallahan@mceCleanEnergy.org).

/s/ Michael Callahan

Michael Callahan  
Regulatory Counsel  
MARIN CLEAN ENERGY

cc: Service List R.13-11-005

# CALIFORNIA PUBLIC UTILITIES COMMISSION

## ADVICE LETTER FILING SUMMARY ENERGY UTILITY

MUST BE COMPLETED BY LSE (Attach additional pages as needed)

Marin Clean Energy

Utility type:

ELC       GAS  
 PLC       HEAT     WATER

Michael Callahan

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E-mail: [mcallahan@mcecleanenergy.org](mailto:mcallahan@mcecleanenergy.org)

EXPLANATION OF UTILITY TYPE

ELC = Electric      GAS = Gas  
 PLC = Pipeline      HEAT = Heat      WATER = Water

(Date Filed/ Received Stamp by CPUC)

Advice Letter (AL): 20-E

Subject of AL: Request for Approval to Shift Funds

Tier Designation:  1  2  3

Keywords (choose from CPUC listing):

AL filing type:  Monthly  Quarterly  Annual  One-Time  Other \_\_\_\_\_

If AL filed in compliance with a Commission order, indicate relevant Decision/Resolution: N/A

Does AL replace a withdrawn or rejected AL? If so, identify the prior AL \_\_\_\_\_

Summarize differences between the AL and the prior withdrawn or rejected AL<sup>1</sup>: \_\_\_\_\_

Resolution Required?  Yes  No

Requested effective date: December 18, 2016

No. of tariff sheets:

Estimated system annual revenue effect: (%):

Estimated system average rate effect (%):

When rates are affected by AL, include attachment in AL showing average rate effects on customer classes (residential, small commercial, large C/I, agricultural, lighting).

Tariff schedules affected:

Service affected and changes proposed<sup>1</sup>:

Pending advice letters that revise the same tariff sheets:

**Protests and all other correspondence regarding this AL are due no later than 20 days after the date of this filing, unless otherwise authorized by the Commission, and shall be sent to:**

**CPUC, Energy Division**  
**Attention: Tariff Unit**  
**505 Van Ness Ave.,**  
**San Francisco, CA 94102**  
[EDTariffUnit@cpuc.ca.gov](mailto:EDTariffUnit@cpuc.ca.gov)

**Utility Info (including e-mail)**  
**Marin Clean Energy**  
**Michael Callahan, Regulatory Counsel**  
**(415) 464-6045**  
[mcallahan@mceCleanEnergy.org](mailto:mcallahan@mceCleanEnergy.org)

<sup>1</sup> Discuss in AL if more space is needed.